

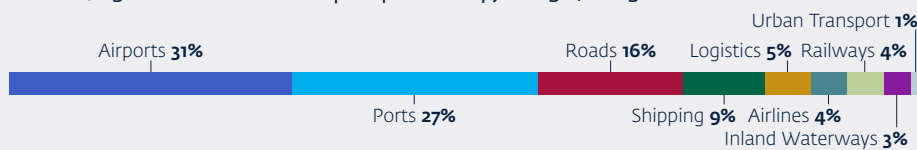
# IFC's Impact in Transportation

By connecting people to services and opportunities, as well as goods to markets, transportation is a key enabler of economic growth. Investing in ports, airports, urban transport, railways, and other transportation infrastructure and services bolsters international trade and develops local markets. A modernized transport sector also can play an important role in a low-carbon economy. Innovative transport solutions underpinned by smart, green, and sustainable technologies can increase efficiencies and reduce the sector's environmental footprint.



## Transportation portfolio

About \$2.3 billion committed portfolio as of June 30, 2023



Over the last decade, IFC has committed and mobilized \$10.1 billion for the transport sector.

## Our approach

IFC supports the development of transportation infrastructure in emerging markets through investment and advisory services, and works to advise public-private partnerships (PPPs). We focus on projects that are universally accessible, and that aim to reduce transportation costs and travel times, minimize food losses, relieve bottlenecks, facilitate international trade, and create jobs.

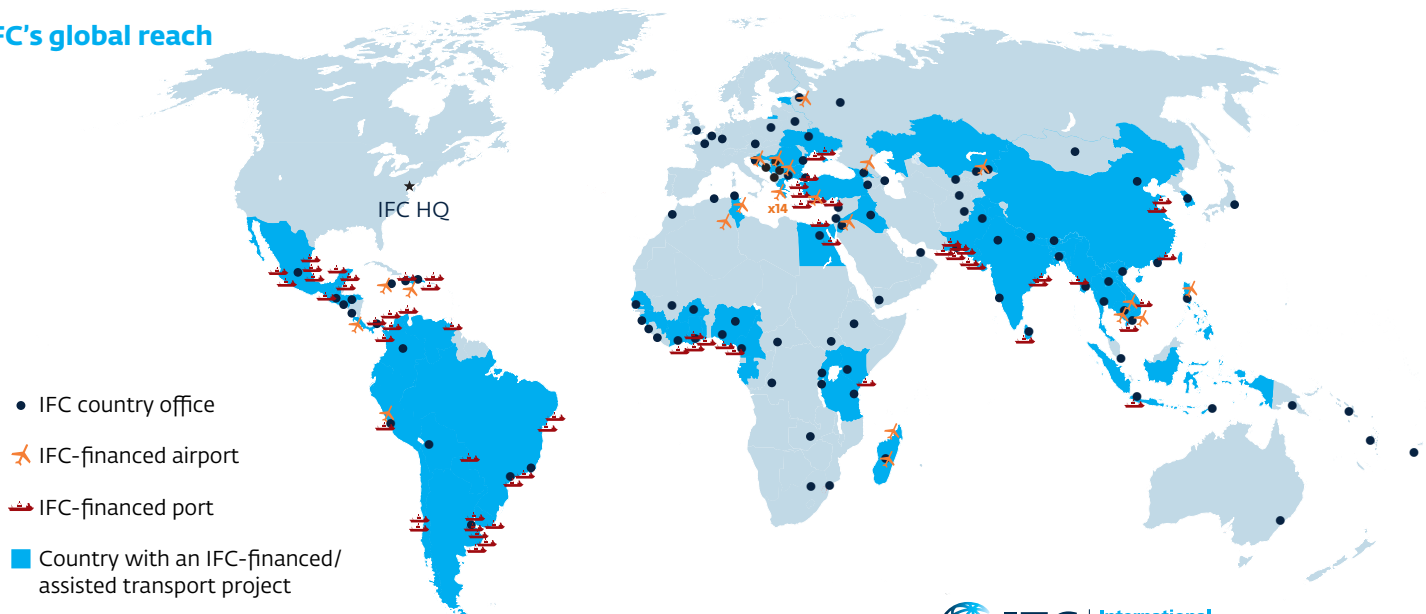
## The IFC difference

- IFC brings **extensive experience** supporting and structuring transportation projects in emerging markets through project finance, corporate finance, and PPPs.
- With **around \$1 billion in annual commitments and a robust business pipeline**, IFC is a major player in transportation financing.
- IFC offers a **broad range of financing products**, including senior debt, sustainability-linked financing, mezzanine, equity, mobilization, and project finance in a variety of currencies.
- IFC's **in-house technical experts** can provide guidance on project financing, competitive tenders, procurement, risk management, engineering, corporate governance, and social and environmental standards. In addition, as part of our sustainable finance offerings, we provide guidance on sustainability strategies, targets, and securing a favorable second-party opinion.

## About IFC

- Largest multilateral source of debt and equity financing for the private sector in developing countries
- AAA-rated by S&P and Moody's
- Loans, equity, quasi-equity, local currency and risk management products, capital markets access, and mobilization
- Advisory services to help develop priority projects, structure and tender PPPs, and improve financial and ESG management of transport assets, with a focus on environmental sustainability, gender, and universal accessibility
- World-class social, environmental, and corporate governance standards and risk mitigation

## IFC's global reach



## Selected IFC transportation projects

<p>Turkey   2023</p>  <p><b>Marport</b></p> <p>\$202 million</p> <p>Loans/syndication</p> <p>Ports</p>	<p>India   2022</p>  <p><b>KICT</b></p> <p>\$29 million</p> <p>Loan</p> <p>Ports</p>	<p>Iraq   2021</p>  <p><b>Umm Qasr</b></p> <p>\$125 million</p> <p>Loan/syndication</p> <p>Ports</p>	<p>India   2021, 2020</p>  <p><b>Visakha Container Terminal</b></p> <p>\$99 million</p> <p>Loan/syndication</p> <p>Ports</p>	<p>Turkey   2020, 2014</p>  <p><b>Mersin Port</b></p> <p>\$155 million</p> <p>Bonds</p> <p>Ports</p>
<p>Turkey   2023</p>  <p><b>Antalya Airport</b></p> <p>€150 million</p> <p>Loan</p> <p>Airports</p>	<p>Peru   2023, 2022, 2007</p>  <p><b>Lima Airport</b></p> <p>\$120 million</p> <p>Equity</p> <p>Airports</p>	<p>Kazakhstan   2021</p>  <p><b>Almaty Airport</b></p> <p>\$301 million</p> <p>Loan/syndication</p> <p>Airports</p>	<p>India   2023</p>  <p><b>Cube Highways InvIT</b></p> <p>\$126 million</p> <p>Loan</p> <p>Roads</p>	<p>Brazil   2023</p>  <p><b>Ecovia</b></p> <p>\$78 million</p> <p>Debenture</p> <p>Roads</p>
<p>China   2023</p>  <p><b>Zhonggu Logistics</b></p> <p>\$100 million</p> <p>Green loan</p> <p>Shipping</p>	<p>South Asia   2023</p>  <p><b>X-Press Feeders</b></p> <p>\$164 million</p> <p>Sustainability-linked loan/syndication</p> <p>Shipping</p>	<p>Thailand   2021</p>  <p><b>Precious Shipping Limited</b></p> <p>\$85 million</p> <p>Sustainability-linked loan/syndication</p> <p>Shipping</p>	<p>Chile   2023</p>  <p><b>Agencias Universales</b></p> <p>\$70 million</p> <p>Sustainability-linked loan/syndication</p> <p>Logistics</p>	<p>Lao PDF   2022</p>  <p><b>VLP Dry Port</b></p> <p>\$46 million</p> <p>Senior loan/C-loan/ Subordinated loan</p> <p>Logistics</p>
<p>Gabon   2021, 2016</p>  <p><b>SETRAG I &amp; II</b></p> <p>€189 million</p> <p>Senior loan/MCPPP/ Syndication</p> <p>Railways</p>	<p>Global   2022</p>  <p><b>BlaBlaCar</b></p> <p>\$15 million</p> <p>Equity</p> <p>Urban Transport</p>	<p>Nigeria   2021</p>  <p><b>Moove</b></p> <p>\$20 million</p> <p>Loan/syndication</p> <p>Urban Transport</p>	<p>Brazil   2022, 2020</p>  <p><b>Tembici</b></p> <p>\$15.5 million</p> <p>Equity</p> <p>Urban Transport: Ride-Hailing</p>	<p>Africa, Eastern Europe   2021</p>  <p><b>Bolt Technology</b></p> <p>€20 million</p> <p>Equity</p> <p>Urban Transport: Ride-Hailing</p>

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